



# SCHEDULE OF BUSINESSES

# SUMMARY

[www.therockbridge.group](http://www.therockbridge.group)  
303 S Cascade Ave #200  
Colorado Springs, CO 80903  
(719) 635-9000

# Integrated Renovation & Emergency Restoration Business

Profile #0725

This Colorado-based, full-service renovation and disaster recovery firm provides 24/7 emergency response and end-to-end restoration services for residential and commercial clients across the region. The business has successfully scaled into a multi-department organization with established leadership in sales, operations, and business development, making it well-positioned for integration into a larger platform. In a challenging economic environment, 2025 industry trends continue to support consistent demand, driven by increased bid activity, insurance-funded remediation, and an aging property base. Core services include water and fire damage restoration, mold abatement, structural drying, and full structural rebuilds, enabling the firm to capture projects across the entire restoration lifecycle. With approximately \$5 million in annual revenue, consistent 40%+ gross margins, and a proven ability to execute complex restoration projects, the company offers immediate market presence, trained and certified crews, repeat customer relationships, and operational infrastructure that supports expansion, cross-selling, and regional scale for a strategic acquirer.

## Business Highlights

- Strong Reputation
- Trained & Certified Staff
- Stable Earnings Base
- Turn-Key Business
- Growth Opportunities
- Strategic Partnerships

## Purchase Price and Terms

*Business Price to be Suggested by Purchaser*

Real Estate \$1,600,000

### Corporate | History

- Over 30 Years Experience
- S-Corporation
- Owner Retiring

### Location | Facilities

- Pikes Peak Region
- 8,200 sq ft
- Office Building with 2 Tenants
- Available for Lease/Purchase

### Customers

- Home Owners, Multi-Family
- Commercial Building Owners
- Government/Municipalities

### Sales | Marketing

- Referrals
- Google, SEO, Email Campaigns
- Word of Mouth/Local Events

### Services

- Renovations
- Restorations
- Roofing

### Management | Staff

- 13 Full-Time Employees  
*(owner works part-time)*

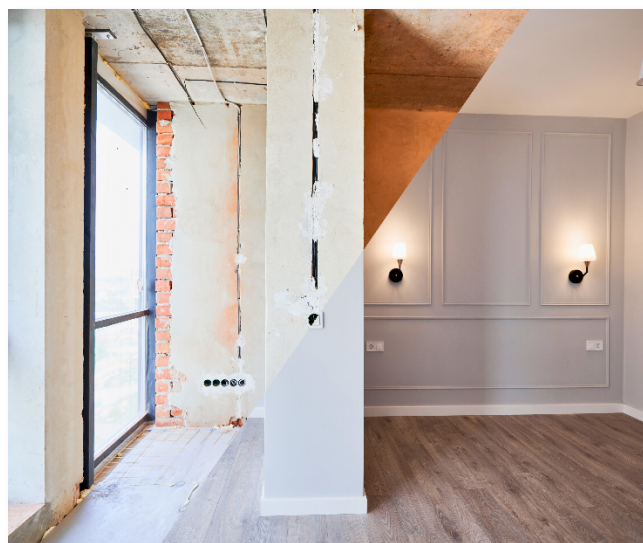
## FINANCIAL HIGHLIGHTS

	Gross Sales(\$)	Adj EBITDA (\$)
2022	2,900,888	357,568
2023	2,545,388	338,283
2024	4,405,642	563,935
2025*	4,994,745	785,278

\*Based on Seller's Internal Accrual Financial Statements

## ASSETS INCLUDED (estimated)

Furniture, Fixtures & Equipment	\$	50,000
Vehicles		600,000
<b>Total</b>	<b>\$</b>	<b>650,000</b>



All information has been provided by the Seller and is not warranted by The Rock Bridge Group



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# Fully Equipped Sport Fishing Charter Operation

Profile #1225

This well-established pier and fishing charter business offers an exceptional turnkey opportunity in a premier coastal destination. With decades of operating experience and deep community recognition, the company combines a high-traffic pier location with a full schedule of popular fishing excursions ranging from short bay and jetty trips to extended deep-sea adventures, appealing to both novice anglers and seasoned fishers alike. Guests enjoy professionally maintained vessels, modern safety equipment, amenities, and knowledgeable crew support, while the pier operations capture consistent daily foot traffic and ancillary revenue opportunities. Designed for scalability and with strong repeat customer demand, this business presents a rare lifestyle and investment opportunity in the recreational fishing and waterfront tourism market.

## Business Highlights

- Dual Revenue Streams
- Strong Brand Name
- Turnkey Operation
- Repeat Business
- Broad Customer Appeal
- Scalable Growth Potential

## Purchase Price and Terms

***Price To Be Suggested  
by Purchaser***

### History

- Founded in 1961
- Deep Roots in Community
- Owners Retiring

### Location | Boats

- Texas
- Pier & Dock Access
- Well-maintained Boats

### Customers

- Tourists & Group Outings
- Local Anglers & Fishermen
- Repeats & Referrals

### Sales | Marketing

- Demand Driven by Reputation
- Digital Growth Potential
- Bookings Generated Online & Through Walk-up Traffic

### Service | Revenue

- Public/Private Fishing Charters
- High Traffic Pier Operations
- Equipment Rentals, Bait, Etc.

### Management | Staff

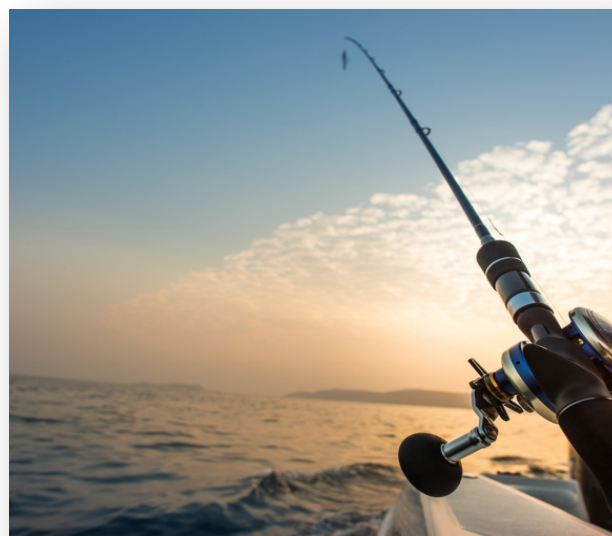
- Owners Part Time
- Experienced Team (20 FT/6 PT)
- Well Documented Operating & Safety Procedures

## FINANCIAL HIGHLIGHTS

	<u>Gross Sales (\$)</u>	<u>SDE (\$)</u>
2022	2,549,769	695,327
2023	2,555,335	680,970
2024	2,483,687	661,537
Jan-Jun 2024	1,269,179	224,634
Jan-Jun 2025	1,416,020	374,146

## ASSETS INCLUDED (est.)

Equipment	1,000,000
Fishing Boats	7,000,000
Total Equipment	\$ 8,000,000



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# Established Relationship-Driven Commercial General Contractor

## Profile # 0325

This well-established commercial general contracting firm, based in Colorado Springs, has been delivering exceptional service to clients throughout the Front Range for over two decades. Renowned for its commitment to high-quality craftsmanship, competitive pricing, and a hands-on approach, the company has built a strong reputation that fosters long-term client relationships and repeat business. Offering a comprehensive suite of services, the company supports projects from the initial pre-construction phase through final completion, tailoring its expertise to meet diverse project requirements. With a solid operational structure in place, the current owner has strategically positioned the company for continued success and is committed to ensuring a smooth transition for the new owner, with a flexible timeline for assistance. With 2025 revenue and profitability remaining strong, this firm continues to demonstrate its ability to thrive through challenging construction cycles making it an attractive acquisition for a construction-focused entrepreneur or industry buyer seeking expansion in Southern Colorado.

### Business Highlights

- Established Locally
- Trained Staff
- Stable Earnings Base
- Strong Vendor Alliances
- Diverse Client Base
- Strong Project Pipeline

### Purchase Price and Terms

*Price/Terms To Be Suggested  
By Purchaser*

### Corporate | History

- Established in 2001
- LLC
- Owners wish to retire

### Location | Facilities

- Colorado Springs, CO
- 1,900 sf (approximate)
- Lease or purchase

### Customers

- Commercial Projects
- Located on the Front Range
- Repeat Clients

### Sales | Marketing

- Word-of-Mouth
- Solid Community Relationships
- Established Referral Network

### Services

- Commercial Design/Build
- New Commercial Construction
- Commercial Remodels/Additions

### Management | Staff

- 6 full-time employees (includes owner)
- 1 part-time employee

### FINANCIAL HIGHLIGHTS

	<u>Gross Sales (\$)</u>	<u>SDE (\$)</u>
2022	3,308,587	432,170
2023	3,242,510	412,773
2024	3,546,367	649,885
2025*	4,325,875	573,395

\*2025 SDE compiled using Seller's Internal Profit&Loss Statement

### ASSETS INCLUDED (estimated)

Furniture, Fixtures & Equipment	\$35,000
Vehicles	45,000
<b>Total</b>	<b>\$80,000</b>



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# LEADING COMMERCIAL FULL SERVICE CONTRACTOR

Profile #0825

This award-winning Colorado commercial builder represents a compelling strategic acquisition opportunity for an established industry buyer seeking immediate scale, deeper regional coverage, and access to a strong institutional client base across Southern Colorado. Headquartered in the Pikes Peak region, the company has built a trusted market presence spanning Pueblo, Cañon City, Teller County, and the southern Denver metro, with particular strength in government, education, and specialty construction. The business is also gaining traction in non-ambulatory medical and office tenant improvement work, creating meaningful adjacency opportunities for a strategic acquirer with complementary capabilities. Backed by experience on more than \$1 billion of completed projects, the company is recognized for consistent execution, innovative problem-solving, and long-standing client relationships. With an early 2026 backlog exceeding \$40 million, the acquisition offers a platform to expand market share, enhance service offerings, and capitalize on a highly respected brand and established pipeline.

## Business Highlights

- Strong Brand Name
- Cutting Edge Technology
- Yearly Award Recognition
- Long Standing Relationships
- Organic Revenue Growth
- Accredited Quality Contractor

## Purchase Price and Terms

*Price of the Business is To Be Suggested by the Purchaser*

### Corporate | History

- S Corporation
- Established over 10 years ago
- Owners Retiring

### Location | Facilities

- Pikes Peak Region
- 7,000 Square Feet
- Lease Options

### Customers

- Government
- Education
- Specialty

### Sales | Marketing

- Expanding into New Markets
- Repeat Clients
- Word of Mouth

### Products | Service

- Comprehensive Services
- Project Planning & Advisory
- Sustainability Expertise

### Management | Staff

- 5 Superintendents
- 29 Employees (including full-time owners)

## FINANCIAL HIGHLIGHTS

	<u>Gross Sales (\$)</u>	<u>Adj EBITDA (\$)</u>
2023	21,395,508	420,936
2024	34,472,928	1,274,070
2025	46,594,627	791,551

## ASSETS INCLUDED (estimated)

Furniture, Fixtures & Equipment	100,000
Owned Vehicles	400,000
Total	500,000



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# PROCESS-DRIVEN CONSTRUCTION & EXTERIOR TRADES SUBCONTRACTOR

Profile #1525

This Denver-based construction subcontractor is a multi-trade provider recognized for its disciplined systems, long-tenured crews, and reliable support of leading general contractors. Founded in 2018 and strategically prepared for sale over the past 3 years, the business operates as a highly organized, process-driven firm with standardized SOPs, formalized workflows, and strengthened office operations that support consistent performance and scalability. Its flexible labor model—combining experienced 1099 crews with dedicated W-2 supervisors—enables broad trade coverage while maintaining strict quality control. The company’s agility allows it to pivot seamlessly between hail-related restoration, exterior siding and deck rebuilds, and specialized attic or confined-space work requiring advanced safety protocols. After a multi-year effort to optimize operations, the business is positioned for sale with mature systems, strong general contractor relationships, and a foundation built for growth.

## Business Highlights

- Strong Brand Name
- Process-Driven
- Scalable Operations
- Flexible Labor
- Long Standing Relationships
- Systematized

## Purchase Price and Terms

*Price of the Business is offered at:*  
**\$6,000,000.00**

### Corporate | History

- Founded in 2018
- Sale-Ready
- Owners Moving

### Location | Facilities

- Front Range
- Office-Based
- Flexible Operations

### Customers

- General Contractors
- Repeat Business
- Multi-Trade

### Sales | Marketing

- Referral-Driven
- Repeat Clients
- Preconstruction Guidance

### Products | Service

- Exterior Restoration
- Multi-Trade Services
- Specialized Work

### Management | Staff

- Experienced Team
- Quality Control
- Scalable Systems

## FINANCIAL HIGHLIGHTS

	<u>Gross Sales (\$)</u>	<u>SDE (\$)</u>
2023	3,004,732	800,049
2024	4,557,182	1,494,473
*2025	5,261,254	1,412,054

*\*2025 SDE has been compiled using Seller's internal accrual basis Profit & Loss statement.*

## ESTIMATED FF&E

Furniture, Fixtures, & Equipment      77,460



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# Contract Research and Testing Services

Profile #1120

HemoGenix, Inc. (HG), founded in 2000, remains a significant entity in the stem cell assay market. The company has developed proprietary toxicology testing procedures that have been widely utilized by biopharmaceutical companies across the nation for evaluating new drug candidates. Several of these tests have been further refined for internal applications in stem cell and veterinary research, cellular therapy, and regenerative medicine. In 2017, Preferred Cell Systems, Inc. (PCS) was established, accompanied by the launch of the website [www.preferred-cell-systems.com](http://www.preferred-cell-systems.com). This initiative aims to enhance education, product development, and marketing of advanced testing kits and assays. With the global emphasis on reliable testing platforms, HG/PCS is well-positioned for new ownership that can leverage its long-established industry relationships to expand contract services and scale the distribution of its diverse array of developed kits and assays. The growth potential is evidenced by a 200% increase in kit assay sales in 2024, driving gross revenue close to \$1 million. Early in 2024, the owner appointed a full-time lab manager to facilitate the transition of daily operations from the founder. The owner seeks to fully retire but is open to consulting for a negotiated period to ensure a successful transition.

Although the owner has approved the disclosure of the business names, all inquiries should be directed to The FBB Group (contact information below).

## Business Highlights

- Scalable Business Model
- Long Term Customers
- Proprietary Testing
- End-To-End Processing Lab
- Over 1,600 products
- Licensing Opportunities

## Purchase Price and Terms

*Purchase Price and Terms are to be suggested by Purchaser.*

### Corporate | History

- Established in 2000
- S-Corporation
- Retirement

### Location | Facilities

- Colorado location
- Approximately 4,400 sf
- Leased facility

### Customers

- Academic & Government Institutions
- Biopharmaceutical Companies
- Research hospitals/labs

### Sales | Marketing

- Online
- Email Marketing
- Tradeshows

### Services | Products

- Testing Assay Kits
- Cell Reagents
- Research Services

### Management | Staff

- 5 full-time employees (includes owner)
- 3 part-time employees

## FINANCIAL HIGHLIGHTS

	<u>Gross Sales (\$)</u>	<u>Adjusted EBITDA (\$)</u>
2021	759,705	239,718
2022	646,206	286,056
2023	666,073	102,093
2024*	967,032	430,414

*Adjusted EBITDA has been compiled using Seller's Internal Profit & Loss Statement.*

*\*Compiled through Dec. 31, 2024.*

## ASSETS INCLUDED (estimated)

Furniture, Fixtures & Equipment	\$330,000
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# HIGH-END LIQUOR STORE WITH REAL ESTATE

Profile #0424

This is a rare opportunity to acquire a well-established, large-format liquor store along with the underlying real estate in a growing Colorado Front Range community. The business benefits from a loyal local customer base complemented by consistent traffic from nearby outdoor recreation destinations. Operating successfully for more than 50 years, the store is a recognized destination with a strong reputation and an experienced, knowledgeable staff. Strategically located adjacent to a main highway, the facility reflects the owners' long-standing pride of ownership highlighted with an inviting, customer-centric layout, a robust selection of top-selling brands, and a curated assortment of specialty offerings for discerning connoisseurs. The combined acquisition of the operating business and real estate creates an attractive opportunity for an industry buyer seeking expansion or a synergistic retailer looking to further monetize the established customer base beyond traditional liquor sales. Ownership is open to flexible transaction structures and terms, providing additional optionality for qualified buyers.

## Business Highlights

- Strong Brand Name
- Strong Vendor Alliance(s)
- Trained Staff Remaining
- Long History
- Stable Earnings Base
- Growth Opportunities

## Purchase Price and Terms

<b>Business (excluding inventory)</b>	\$500,000
<b>Real Estate</b>	\$3,800,000

### Corporate | History

- Established over 50 years
- S Corp
- Owners wish to retire

### Location | Facilities

- Southern Colorado
- Over 10,000 sf
- To Be Sold with Business

### Customers

- Local residents of legal age
- Tourists
- People driving through the area

### Sales | Marketing

- Word-of-mouth, Online reviews
- Store Signage
- Promotions, Weekly Sales

### Products | Service

- Wine, Beer, Spirits
- Whiskey Club
- Knowledgeable Staff

### Management | Staff

- 5 full-time employees
- 10 part-time employees

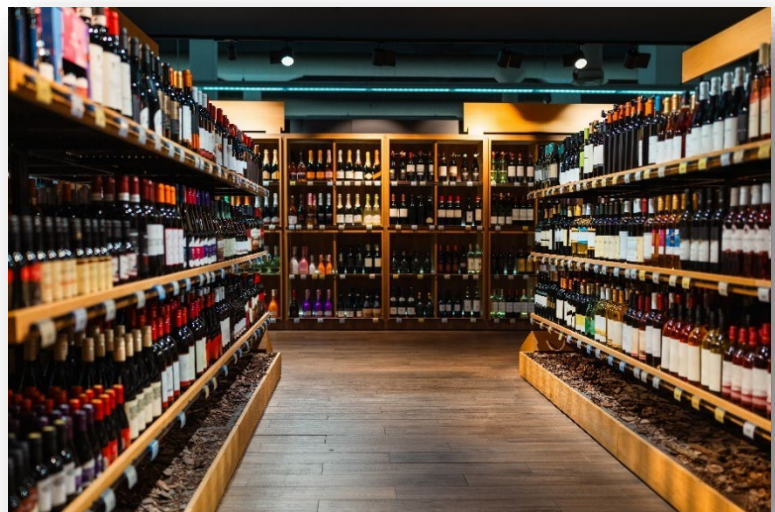
## FINANCIAL HIGHLIGHTS

	<u>Gross Sales (\$)</u>	<u>SDE (\$)</u>
2021	4,475,597	646,913
2022	4,253,915	627,912
2023	3,815,117	464,700
2024*	3,539,320	432,434
2025*	3,178,147	349,466

\*Based on Seller's internal financial statements  
(SDE for both business and real estate combined)

## ASSETS INCLUDED (estimated)

Furniture, Fixtures, Equipment	\$ 230,000
Est. Inventory (not included in asking price)	\$ 800,000



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